



**1R Newbury Street, Suite 303  
 Peabody, MA 01960  
 Phone: 978-535-3355  
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**Patient Intake Information**

**GENERAL INFORMATION**

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Parent (s) or Guardian (s) Names: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_  
 Parent 1 Cell: \_\_\_\_\_ Parent 2 Cell: \_\_\_\_\_  
 Email address: \_\_\_\_\_  
 Emergency Contact Person: \_\_\_\_\_ Relationship to child: \_\_\_\_\_  
 Emergency Phone Number: \_\_\_\_\_  
 Other Children in the Family (names/ages): \_\_\_\_\_

Is there a language other than English spoken in the home? \_\_\_\_\_  
 What language? \_\_\_\_\_ Does the child speak/understand this language? \_\_\_\_\_  
 Which is the preferred language of the home? \_\_\_\_\_  
 How did you hear about our practice? \_\_\_\_\_  
 Who referred your child for this evaluation? \_\_\_\_\_

**SPECIALTY CONTACTS**

Pediatrician's Name: \_\_\_\_\_ Name of Practice: \_\_\_\_\_  
 Pediatrician Address: \_\_\_\_\_  
 Pediatrician Office Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Has your child received any other evaluations or treatment?

	Professional's Name	Date of Service
Neuropsychological		
Neurological		
Psychological		
Orthopedist		
Ophthalmologist/Optometrlist		
Occupational Therapy		
Physical Therapy		
Speech Therapy		
Audiologist		
ENT		
Other		

**INSURANCE INFORMATION:**

Insurance Carrier: \_\_\_\_\_ Insurance ID #: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

**MEDICAL INFORMATION:**

List all allergies: \_\_\_\_\_

Medical Diagnoses (if any): \_\_\_\_\_

List any/all medication taken regularly: \_\_\_\_\_

Are there any medical precautions I should be aware of when working with your child?

\_\_\_\_\_

Has your child had their vision tested? : \_\_\_\_\_ Date: \_\_\_\_\_ Results: \_\_\_\_\_

Has your child had their hearing tested? : \_\_\_\_\_ Date: \_\_\_\_\_ Results: \_\_\_\_\_

Has your child had any of the following?

	No	Yes	Date	Additional Info
Childhood Illnesses				
Major Illnesses				
Congenital Abnormalities				
Surgery				
Serious Injury				
Ear Infections				
Tubes in Ears				
Allergies				
Seizures				
Other				

**SCHOOL INFORMATION:**

Name of school: \_\_\_\_\_

School location: \_\_\_\_\_

Present grade: \_\_\_\_\_

Hours of school: \_\_\_\_\_

Type of classroom: \_\_\_\_\_

Teacher/child ratio: \_\_\_\_\_

Services and frequency per week: \_\_\_\_\_

\_\_\_\_\_

Is your child keeping up at school? Does your child’s teacher have concerns or comments?

\_\_\_\_\_

Does your child enjoy school?

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Which classes does your child especially likes/dislikes:

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Check any areas of difficulty or concern for your child:

\_\_\_\_\_ Reading

\_\_\_\_\_ Math

\_\_\_\_\_ Conduct

\_\_\_\_\_ Physical Ed.

\_\_\_\_\_ Completing work

\_\_\_\_\_ Organization

\_\_\_\_\_ Paying Attention

\_\_\_\_\_ Following Directions

\_\_\_\_\_ Hyperactivity

**BIRTH HISTORY:**

History of pregnancy with this child (medication, health of mother, illness, infections, complications, etc.):

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Is your child adopted? \_\_\_\_\_ Age of adoption: \_\_\_\_\_

Length of pregnancy (number of weeks): \_\_\_\_\_

Type of delivery (forceps/vacuum/C-section): \_\_\_\_\_

Condition of newborn: Weight: \_\_\_\_\_ Height: \_\_\_\_\_ Problems: \_\_\_\_\_

Were there any birth injuries? \_\_\_\_\_

Was Intensive care required? \_\_\_\_\_

Feeding: Method: \_\_\_\_\_ Problems: \_\_\_\_\_

Sleep (patterns, problems): \_\_\_\_\_

**FAMILY HISTORY:**

Is there a history of speech and language disorders in your family?

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Do you or anyone in your family have similar communication challenges to your child's?

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Do any of your family members have a diagnosis of Asperger's Disorder, Autism, or Pervasive Developmental Disorder (PDD)? \_\_\_\_\_

**DEVELOPMENTAL MILESTONES:** provide ages and comments if any

Say Words: \_\_\_\_\_

Say sentences: \_\_\_\_\_

Sat Unsupported: \_\_\_\_\_ Crawled: \_\_\_\_\_ Walked: \_\_\_\_\_

**SPEECH THERAPY INTAKE**

How does your child communicate? Please check all that apply.

speech \_\_\_ facial expressions \_\_\_ gestures \_\_\_ AAC device \_\_\_ manual signs \_\_\_  
pointing \_\_\_ vocalizations \_\_\_ physically gets items him/herself brings caregiver to item \_\_\_

What does your child use most often?

\_\_\_ gestures \_\_\_ sounds \_\_\_ 1 or 2 words \_\_\_ phrases \_\_\_ complete sentences

Any adaptive equipment? \_\_\_\_\_

Please provide an example of a typical word/phrase/sentence that your child currently uses:

\_\_\_\_\_

How often does your child use speech? \_\_\_ frequently \_\_\_ sometimes \_\_\_ rarely \_\_\_ never

**TELL ME MORE:**

How long have you been concerned about your child's speech and language skills?

\_\_\_\_\_

What made you feel concerned at that time?

\_\_\_\_\_

What would you most like to gain from this evaluation?

\_\_\_\_\_

What particular skills would you like your child to develop?

\_\_\_\_\_

\_\_\_\_\_

## OCCUPATIONAL THERAPY INTAKE

Please list your primary concerns and reason for seeking and occupational therapy evaluation that you would like to be addressed in occupational therapy.

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When did you first have concerns about your child?

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Please check if you or your child's teacher has concerns with any of the following:

### Gross Motor

\_\_\_ Strength \_\_\_ Sitting Posture \_\_\_ Balance

### Fine Motor

\_\_\_ Pencil Grasp \_\_\_ Scissor Grasp \_\_\_ Hand Strength \_\_\_ Fine Motor Coordination

### Visual Motor

\_\_\_ Coloring \_\_\_ Writing \_\_\_ Drawing \_\_\_ Cutting \_\_\_ Spatial organization \_\_\_ Puzzles

### Sensory Processing

\_\_\_ Sounds \_\_\_ Sights \_\_\_ Touch \_\_\_ Movement \_\_\_ Smells

### Sensory Based Feeding

\_\_\_ Texture tolerance \_\_\_ Temperatures \_\_\_ Smells

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### **Developmental History:**

How would you describe your child's activity level (reaction to being moved, degree of activity, child's favorite activity):

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Toilet training (age, duration, problems):

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When did your child meet the following developmental milestones? (Please indicate age)

\_\_\_ Rolled \_\_\_ Sat unsupported \_\_\_ Crawled \_\_\_ Walked

\_\_\_ Used spoon \_\_\_ Used knife \_\_\_ Drank from cup

\_\_\_ Dressed shirt \_\_\_ Dressed pants \_\_\_ Used buttons \_\_\_ Used zipper

Do you have any concerns with your child's achievement of skills listed above? (which/why)?

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What do you hope to learn from this evaluation?

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What are your goals for therapy?

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**CONSENT**

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I, \_\_\_\_\_, Do hereby agree to give consent to North Shore Children's Therapies to furnish therapeutic services.

Parent/Caregiver Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, \_\_\_\_\_, give consent for North Shore Children's Therapies to bill my insurance company and I am responsible for all fees, deductibles, co-payments, and any unpaid portion of my bill.

Parent/Caregiver Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, \_\_\_\_\_, give consent for my child to use sensory tools during therapeutic services, including but not limited to swings, trampoline, huggy vests, weighted equipment etc.

Parent/Caregiver Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, \_\_\_\_\_, give permission for my child to participate in feeding therapy as part of their therapeutic services.

Parent/Caregiver Signature: \_\_\_\_\_ Date: \_\_\_\_\_